

WHAT WE OFFER

Financial Plus

Not every community needs full-service management, but most need more than accounting alone. Financial Plus is a standalone service that gives your community a strong financial foundation with the flexibility to add the operational support that fits your specific needs.

For over 40 years, Barkan Management Company has been a trusted partner to Boards, Associations, and owners across New England and the Mid-Atlantic. With 200+ properties and 35,000+ units under management, and an average client relationship of 15+ years, we deliver the same rigorous Barkan standards in a contract built around your priorities.

Financial Management

- Accrual-based accounting & financial controls
- Accounts payable, receivable & revenue tracking
- Collaborative budget development & reserve planning
- Monthly financial reporting & Board-ready statements
- Long-term forecasting & reserve funding strategy

Board & Governance Support

- Meeting preparation, materials & attendance
- Financial context & reporting for Boards
- Ongoing governance guidance & advisory support
- Policy navigation & community priority planning
- Support for complex decisions & Board transitions

Operational Support

- Vendor sourcing, bidding & contractor coordination
- Contract negotiation & performance monitoring
- Maintenance request coordination & follow-up
- Building systems monitoring & oversight
- Select day-to-day operational support services

Scalable, Customizable Delivery

- Identify exactly which services you need
- Pay only for what your community requires
- Service model that adapts with your community
- Seamless transition to full-service management

How do I know if Financial Plus is right for my community?

Financial Plus is designed for communities that have outgrown a financial-only engagement but aren't ready for, or don't require, full-service management. If your community is self-managed, transitioning between management structures, or simply needs more support than your current financial arrangement provides, Financial Plus may be the right fit. We're here to help you identify exactly what your community needs.

READY TO TAKE THE NEXT STEP? Submit an RFP at barkanco.com



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