

WHAT WE OFFER

Financial Management

Sound financial management means more than paying bills and producing reports, it means giving your community the clarity, accuracy, and long-term thinking it needs to make confident decisions.

For over 40 years, Barkan Management Company has been a trusted financial partner to Boards, Associations, and owners across New England and the Mid-Atlantic. With a dedicated team of 23 accounting professionals and 90%+ on-time monthly financials, we deliver structured oversight and transparent reporting tailored to every community we manage.

Accounting & Financial Administration

- Accrual-based accounting & financial controls
- Accounts payable, receivable & revenue tracking
- Financial recordkeeping & audit-ready documentation
- Assessment billing & collection oversight
- Payments, expense management & vendor processing

Budgeting & Long-Term Planning

- Annual operating budget development
- Long-range financial forecasting & capital planning
- Reserve funding analysis & assessment support
- Guidance on special assessments & funding
- Collaborative planning with leadership

Clear, Transparent Reporting

- Accrual-based financial statements prepared monthly
- Board-ready reports designed for review & audit
- Real-time data access through secure platforms
- Clear explanations & responsive financial support
- Role-based permissions & robust data security

Lifecycle Financial Support

- Audit preparation & document management
- Onboarding with financial orientation
- Continuous monitoring of financial performance
- Support through property & ownership changes
- Streamlined processes that enhance transparency

Need More Flexibility? Discover Financial Plus

If you're exploring our Financial Management service but need support that goes beyond finances, Financial Plus may be the right fit. Financial Plus is a separate, standalone contract that bundles Barkan's complete financial management offering with select operational support, giving you more than a financial-only engagement without committing to full-service management. Same Barkan financial standards, broader scope.

READY TO TAKE THE NEXT STEP? Submit an RFP at barkanco.com



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